

David Vaughan Investments Announces Jeff Huizenga as Director of Wealth Strategies

Peoria, IL – July 12, 2022

David Vaughan Investments, LLC (DVI) is pleased to announce Jeff Huizenga's recent promotion to Director of Wealth Strategies.

"The Board of Managers and I are pleased to recognize Jeff Huizenga's recent promotion to Director of Wealth Strategies (DWS)," said Will Williams, DVI's Chairman, President & CEO. In this new position, Jeff will lead DVI's efforts on the development, education and training of Relationship Managers (RMs) and Portfolio Managers (PMs) to help facilitate the successful execution of wealth strategies on behalf of our clients.

"In the eight years in which Jeff has been with the firm, he has emerged as an internal thought leader on more complex estate and wealth transfer strategies. I credit Jeff for his ongoing commitment and efforts to invest in his own professional career. Not only does he maintain a CFP® designation, but earned a Masters Degree in Financial Services in 2020. Jeff has demonstrated a passion for this subject matter and will be a great resource for our clients in the years to come."

About David Vaughan Investments, LLC

DVI is an investment advisory firm with locations in Peoria, Illinois and Winter Park, Florida. As of March 31, 2022, DVI had total assets under advisement of \$4.6 billion. In the fall of 2017, DVI established a new partnership with Morton Community Bank, a \$4.9 billion independently owned community bank headquartered in Central Illinois.

For the past 45 years, DVI has provided superior asset management services and wealth management solutions to high-net-worth individual and institutional investors. DVI employs a "Quiet Quality" approach to investment management: people of integrity, acting in their clients' best interests... helping them plan for the future, protect what they have worked so hard to attain, and prosper today and for generations to come. For more information visit www.dviinc.com.

SOURCE: David Vaughan Investments, LLC
